



14 September 2015

NOTICE

Notice to Holders of:

15,000 EUR “Bonus Cap” Certificates relating to Intesa Sanpaolo S.p.A Shares due 12 March 2018

ISIN Code: XS1167525572

(the “Certificates”)

**issued by BNP Paribas Arbitrage Issuance B.V. (the “Issuer”)
and guaranteed by BNP Paribas
pursuant to the Warrant and Certificate Programme of
BNP Paribas Arbitrage Issuance B.V. and BNP Paribas (the “Programme”)**

Holders are informed that the Issuer, in accordance with Condition 9.5, *Modifications*, has modified the Terms and Conditions to correct a manifest error in the Final Terms.

The Exercise Date, the Redemption Date and the Redemption Valuation Date as currently specified on pages 1, 2, 3, 14 of the Final Terms and on pages 13, 14, 15 of the English ISS (Issue Specific Summary) and Italian ISS (Nota di Sintesi Specifica),

are amended to read as follows :

Exercise Date is 4 March 2016;
Redemption Date is 11 March 2016;
Redemption Valuation Date is 4 March 2016;

Unless they have been otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:

By: .. Cezar NASTASA ... Duly authorised